

S&P Capital IQ Fundamentals

S&P Capital IQ enables you to make smarter decisions by providing industry leading fundamental data that is fully transparent, standardized, and integrated into our analytics. With over 99% of the global market capitalization covered, our database provides comprehensive global coverage for more complete analysis.

5000+

financial & supplemental data items

Extensive Coverage

S&P Capital IQ searches for more financial data items than any other provider. We cover more than 79,000 public companies—including over 45,000 active companies—spanning 130+ countries and 100 currencies. We also provide financial statement data for more than 700,000 private companies, including several thousand private companies that trade public debt.

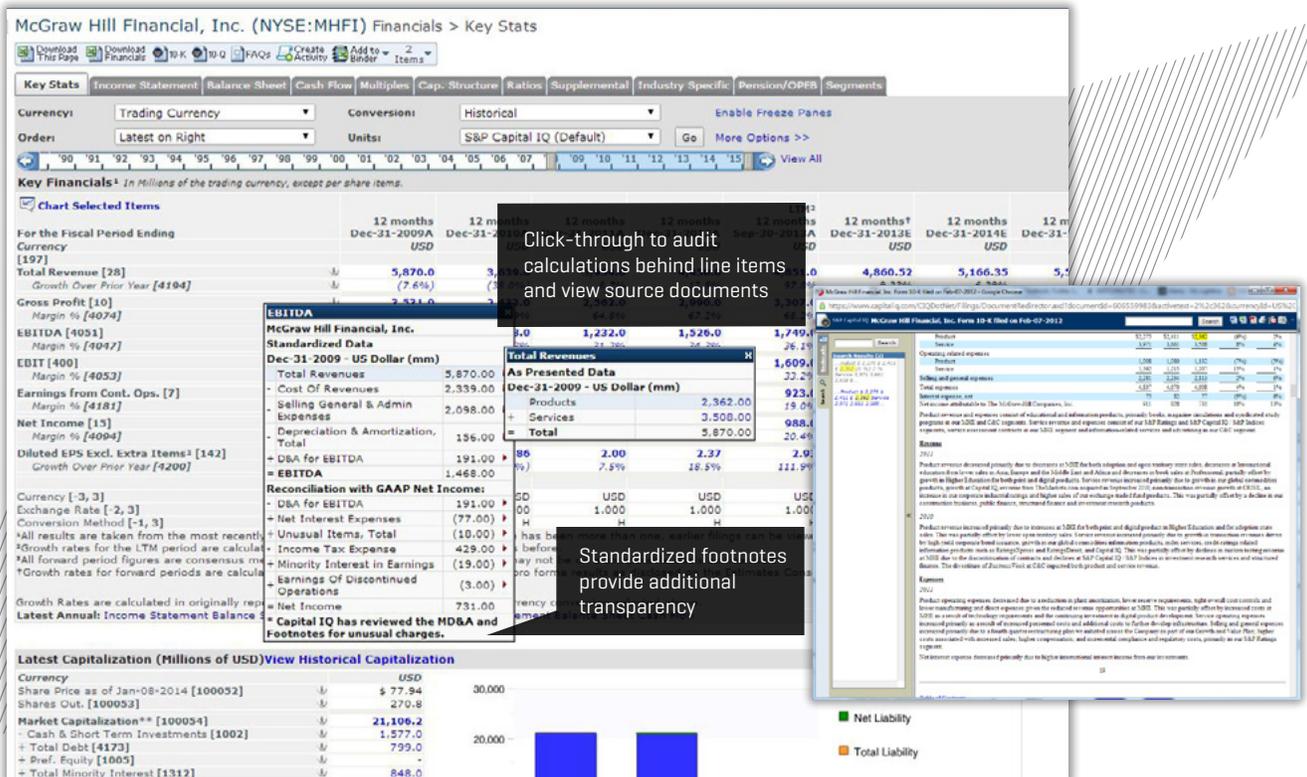
Timely, Accurate, and Transparent Data

S&P Capital IQ's proprietary, multiphase collection process allows for rapid, intraday delivery of full financial statements, ratios, and multiples with press releases available within hours of publication.

Our highly-trained data analysts, quality assurance team, and automated data checks provide unparalleled data quality. Our data analysts are your fundamental analysts; they comb through entire financial documents—tables, footnotes, MD&A, and supplemental information—and make intelligent individual company and industry-specific adjustments.

S&P Capital IQ line-item level details are fully auditable back to the source documents with the location of each data item bookmarked for complete transparency.

S&P Capital IQ Fundamentals



McGraw Hill Financial, Inc. (NYSE:MHI) Financials > Key Stats

Key Stats | Income Statement | Balance Sheet | Cash Flow | Multiples | Cap. Structure | Ratios | Supplemental | Industry Specific | Pension/CPSE | Segments

Currency: Trading Currency Conversion: Historical Enable Freeze Panes

Order: Latest on Right Units: S&P Capital IQ (Default) Go More Options >>

Key Financials¹ In Millions of the trading currency, except per share items.

	12 months† Dec-31-2013E	12 months Dec-31-2014E	12 months Dec-31-2015E
Total Revenue [28]	5,870.0	5,166.35	5,166.35
Gross Profit [10]	2,342.0	2,342.0	2,342.0
EBITDA [4051]	1,468.0	1,468.0	1,468.0
Net Income [15]	731.0	731.0	731.0

Click-through to audit calculations behind line items and view source documents

Standardized footnotes provide additional transparency

Latest Capitalization (Millions of USD) View Historical Capitalization

	USD	
Share Price as of Jan-08-2014 [100052]	\$ 77.94	30,000
Shares Out. [100052]	270.8	
Market Capitalization** [100054]	21,106.2	
- Cash & Short Term Investments [1002]	1,577.0	
+ Total Debt [4173]	799.0	
+ Pref. Equity [1005]	-	
+ Total Minority Interest [1312]	848.0	

Daily Point-In-Time Database

S&P Capital IQ captures all instances of a company's filings from press releases, initial filings and all subsequent filings. Since this history is saved daily for all companies, true "as of" information can be captured to see what numbers were available at any point-in-time for more accurate multiples and valuation analysis. Each financial item, ratio and growth rate is offered in five period types: annual, semi-annual, quarterly, year-to-date and last twelve months.

Deep, Differentiated Data

Leverage our seven standardized, industry-specific financial statement templates for more in-depth and accurate company comparisons. Easily switch from industry-specific to standard to directly analyze across industries.

- Industrial [Standard template]
- Banks
- Brokerage
- Financial Services
- Insurance
- Real Estate
- Utilities

We collect detailed supplemental items such as business and geographic segment-level data, debt capital structure, options, warrants, pension information, and ratios in addition to industry-specific items for 17 industries:

- Airlines
- Asset Management
- Banks
- Health Care
- Homebuilders
- Hotels & Gaming
- Insurance
- Internet Media
- Managed Care
- Metals & Mining
- Oil & Gas
- Pharmaceuticals & Biotech
- REITs
- Restaurants
- Retail
- Semiconductors
- Telecommunications, Cable & Wireless

Enhanced Analysis with Integrated Analytics and Content

All S&P Capital IQ fundamentals are seamlessly integrated throughout our platform and Excel® Plug-In, allowing you to populate your models and analyze additional data such as detailed ownership, estimates, transaction and market data. Utilize our Screening tool to combine company fundamentals with qualitative and event-focused criteria in a single screen to find prospective investments, create comparables, or locate M&A targets.

Excel Plug-In

The screenshot displays the S&P Capital IQ Excel Plug-In interface. The main window shows a spreadsheet titled "DISCOUNTED CASH FLOW MODEL" for "McGraw Hill Financial, Inc." (NYSE:JPM). The spreadsheet includes a table of projected cash flows from 2008 to 2017, with columns for Total Revenue, Annual Growth, Cost of Revenue, Margin, EBITDA, Annual Growth, Margin, Less: Depreciation and Amortization, % of Capital Expenditure, EBIT, Annual Growth, Margin, Less: Income Taxes, Unlevered Net Income, Plus: Depreciation and Amortization, Less: Capital Expenditure, Margin, Less: Increase in Working Capital, Unlevered Free Cash Flow, Annual Growth, Discount Factor - Mid-Period Convention, and PV of Yearly Cash Flows. Below the cash flow table, it shows the Present Value of Equity at February 20, 2014, and DCF Assumptions including Weighted Average Cost of Capital, Terminal EBITDA Multiple, Implied Perp. Growth Rate of Unlevered Free Cash Flow, and Tax Rate.

The "Formula Builder" dialog box is open, showing the formula `=CIQ(IDENTIFIER, DATA_ITEM)` and various options for data item keywords, periods, and currency types.

Build your own financial models using the Formula Builder or utilize our vast library of prebuilt model templates

S&P Capital IQ's Mobile Apps

Look up company financials from anywhere using our mobile apps

The image shows two mobile app screens for McGraw Hill Financial, Inc. (NYSE:JPM). The iPad screen displays a "Key Financials & Ratios" table with columns for various financial metrics and rows for Total Revenue, Growth %, Gross Profit, Margin %, EBITDA, EBIT, Net Income, Margin %, Capital Expenditure, Cash and ST Invest, Total Debt, and Total Assets. The smartphone screen shows a similar view with a search bar and navigation options.

McGraw Hill Financial, Inc. (NYSE:JPM) LTM Financials (As of Dec-31-2013)

	2013
Total Revenue	4,875.00
Total Revenue Growth %	9.55%
EBITDA	1,749.00
EBITDA Margin %	35.88%
EBIT	1,612.00
EBIT Margin %	33.07%
Net Income	1,376.00
Net Income Margin %	28.23%
Net Income Growth %	214.87%
Capital Expenditure	(117.00)
Cash and ST Investment	1,560.00

Key Financials & Ratios

	Dec-31-2010A	Dec-31-2011A	Dec-31-2012A	LTM Dec-31-2013	Dec-31-2014E	Dec-31-2015E
Total Revenue	3,639.0	3,954.0	4,450.0	4,875.0	5,166.1	5,511.6
Growth %	(38.0%)	8.7%	12.5%	9.6%	16.1%	6.7%
Gross Profit	2,433.0	2,567.0	2,964.0	3,291.0	-	-
Margin %	66.9%	64.9%	66.6%	67.5%	-	-
EBITDA	1,138.0	1,200.0	1,526.0	1,749.0	1,928.0	2,114.1
Margin %	31.3%	30.3%	34.3%	35.9%	37.3%	38.4%
EBIT	1,030.0	1,074.0	1,385.0	1,612.0	1,781.2	1,965.1
Margin %	28.3%	27.2%	31.1%	33.1%	34.5%	35.7%
Net Income	828.0	911.0	497.0	1,376.0	1,007.8	1,142.4
Margin %	22.8%	23.0%	9.8%	28.2%	20.1%	20.7%
Growth %	13.3%	10.0%	(82.0%)	214.9%	137.5%	10.1%
Diluted EPS bef. Ex.	1.88	2.00	2.97	2.90	3.79	4.27
Growth %	(20.5%)	7.5%	18.5%	22.4%	59.8%	12.7%
Capital Expenditure	(86.0)	(97.0)	(97.0)	(117.0)	(120.4)	(128.1)
Cash and ST Invest	1,548.0	864.0	761.0	1,560.0	-	-
Total Debt	1,198.0	1,198.0	1,266.0	799.0	-	-
Total Assets	7,047.0	6,620.0	7,052.0	6,061.0	-	-

Ratios

	Dec-31-2010A	Dec-31-2011A	Dec-31-2012A	LTM Dec-31-2013	Dec-31-2014E	Dec-31-2015E
Return on Assets	9.5%	9.8%	12.7%	15.4%	18.6%	20.6%
Return on Equity	28.4%	32.3%	44.9%	47.5%	86.2%	100.4%
Return on Capital	19.5%	21.4%	30.4%	34.4%	-	-
Total Debt/Equity	52.3%	75.6%	76.1%	27.1%	-	-
Total Debt/Capital	34.3%	43.1%	43.2%	27.1%	-	-
EBITDA/Interest	13.7x	15.6x	18.8x	29.6x	-	-
Total Debt/EBITDA	1.1x	1.0x	0.8x	0.5x	-	-

Upload Your Proprietary Financials

Store and manage your proprietary financials, data sets and other content securely on the S&P Capital IQ platform using our Proprietary Data Service. Leverage our powerful Excel Plug-In, Screening, and Charting tools to analyze, organize, and retrieve your data alongside our data. Set permissions and grant access to specific users, teams, or your entire firm for safe and secure sharing of uploaded data.

Data Feed Delivery

S&P Capital IQ fundamentals can also be delivered as a feed through an API or our data feed management solution, Xpressfeed, to expedite integration with your repository and simplify maintenance.

All screenshots are partial and are for illustrative purposes only.

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